TIKI

2020 FORWARD OPPORTUNITY



AGENDA

- 1 SNAPSHOT
- **2** PARTNER SUCCESS
- 3 TIKI GLOBAL

TIKI'S ACHIEVEMENTS IN 2019



#1

THE MOST CREDIBLE E-COMMERCE PLATFORM IN VN

Top of mind in Authenticity in Ecommerce



#1

TOP OF MIND IN FAST SHIPPING In Ecommerce



#1

NPS (NET PROMOTER SCORE)

In E-commerce

93% current customers are satisfied with Tlki's service



#2

MOST VISITED SITE

In E-commerce in 2019



#2

TOP OF MIND AWARENESS

In E-commerce during H2 Legendary Sale campaigns





TIKI'S ACHIEVEMENTS IN 2019



Source: * Tiki's Internal Database 2019 - Google Analytics

PARTNER SUCCESS

3.0X

NUMBER OF BRANDS PARTNERING WITH TIKI ON BIG CAMPAIGNS

Compared to 2018

11.8X

AVERAGE REVENUE GROWTH OF BRANDS PARTNERING ON BIG CAMPAIGNS

Compared to 2018

3.0X

TOTAL BRAND INVESTMENT

Compared to 2018

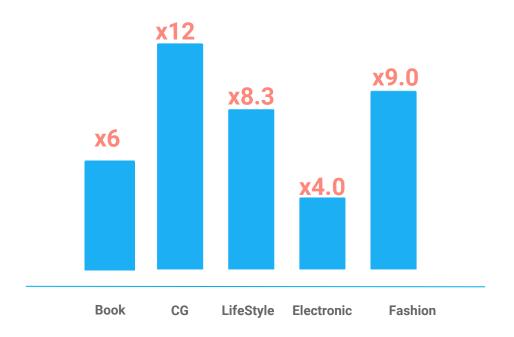






PARTNER SUCCESS

REVENUE GROWTH OF BRANDS PARTNERING WITH TIKI BY EACH CATEGORY







PARTNER SUCCESS













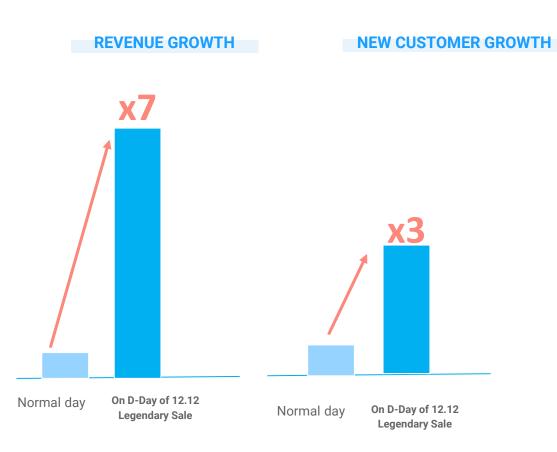








CASE STUDIES in TIKI's CAMPAIGN





When? 17, Sep - 19, Sep

low?

Promotion: Sale off 50% (applied for all products) Marketing activities & solutions:

- Homepage placements and key SKUs listing;
- TikiMEDIA service (Facebook ads & post Google shopping ads & SEM, Affiliate, CRM solutions.

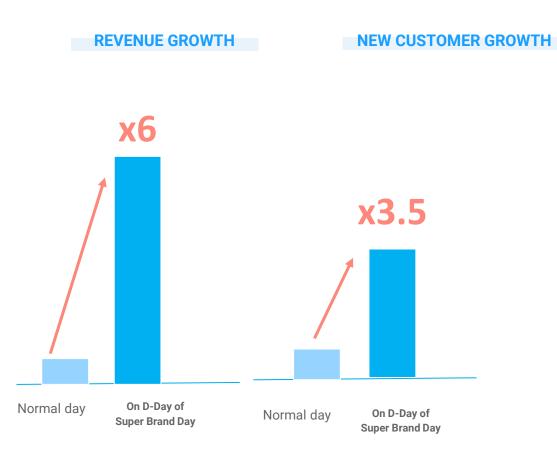
X3.0 TRAFFIC GROWTH

Compared with previous month

X2.5 SEARCH TERM GROWTH
Compared with previous month

X2.0 AOV GROWTH

Compared with previous month



MAYBELL, NE L'ORÉAL

When? 17, Sep - 19, Sep How?

Promotion:

 Early bird voucher, free TIKINOW. exclusive bundles, exclusive gift, save up to 70%, flash coupon by time range

Marketing Solution

- Homepage placements and key SKUS listing
- TikiMedia service (FB Ads & post, Google Shopping Ads, SEM, CRM Solution, Premiun Analytics package to optimize Brand's performance)
- TikiLIVE Placement & Exclusive of
- Product sampling

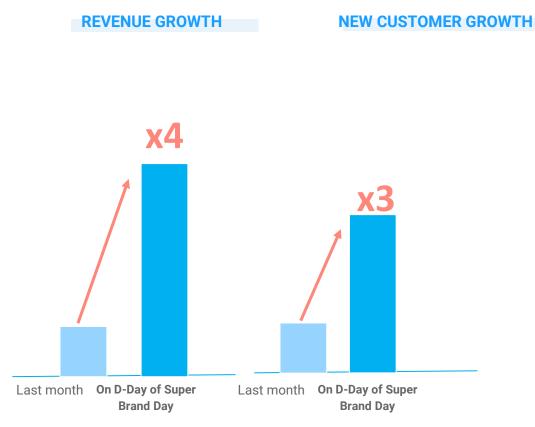
X3.6 TRAFFIC GROWTH

Compared with previous month

X2.0 SEARCH TERM GROWTH
Compared with previous month

X1.5 AOV GROWTH

Compared with previous month







When? December 23-26, 2019 (D-day 25 Dec) How?

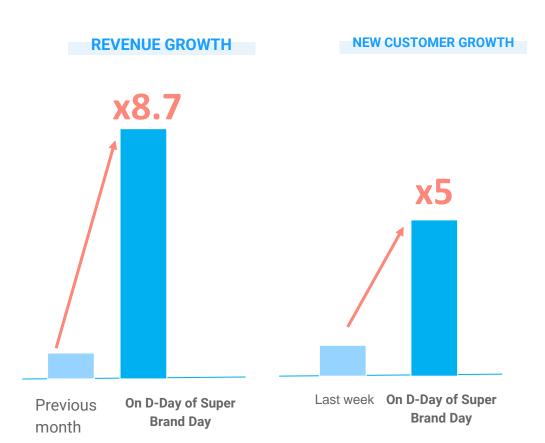
Promotion: distinguish scheme everyday with early bird voucher, free TikiNOW, exclusive bundles, exclusive gifts, sale up to 50%, flash coupons by time ranges.

Marketing activities & solutions:

- Homepage placements and key SKUs listing;
- 2. TikiMEDIA service (Facebook ads & post, Google shopping ads & SEM, Affiliate, CRM solutions, Premium analytics package to optimize brand's ads performance);
- 3. TikiLIVE placement & excusive coupons
- 1. Tiki Assistant SEQ
- **X2.5** TRAFFIC GROWTH

 Compared with previous month
- **x1.5** SEARCH TERM GROWTH
 Compared with previous month
- **X1.5** AOV GROWTH

 Compared with previous month





When? 17, Sep - 19, Sep

How?

Promotion: Sale off 50% (applied for all

products)

Marketing activities & solutions:

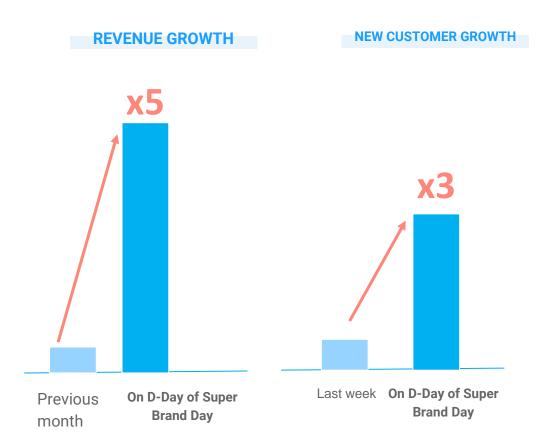
- 1. Homepage placements and key SKUs listing;
- TikiMEDIA service (Facebook ads & post, Google shopping ads & SEM, Affiliate, CRM solutions.

X9.0 TRAFFIC GROWTH

Compared with previous month

X4.7 AOV GROWTH

Compared with last week



ANKER

When: 26/11 - 30/11 Promotion Scheme:

Big Sale Anker Black Friday Giảm đến 50%

Marketing activities & solutions:

- Homepage Visibilities and key SKUs listing in Landing Page
- TikiMEDIA service (Facebook post & Facebook Story, CRM solutions (Push Notification & Email), Premium Analytics package to optimize brand's ads performance);
- 3. Paid Media (Facebook CPAS ad)

X3.0 TRAFFIC GROWTH

Compared with previous month

X2.5 SEARCH TERM GROWTH
Compared with previous month

X9.0 AOV GROWTH

Compared with previous month

THE **FUTURE**

US\$15 billion revenue in E-commerce by 2025

74% Vietnamese are familiar with online shopping

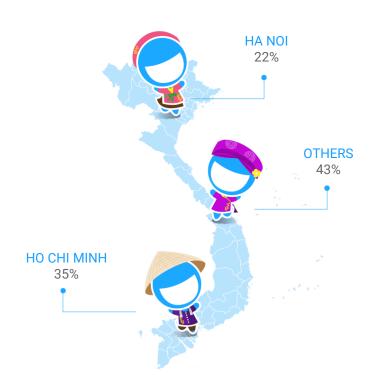
Promotions & time delivery are key drivers in online shopping





Source: * The E-conomy Southeast Asia 2019 report by Google

TIKI'S **SHOPPERS**



Revenue growth by regions

Ha Noi +214% Compared to 2018

Ho Chi Minh +273% Compared to 2018

Đà Nẵng **+296**% Compared to 2018

Bình Dương +475% Compared to 2018

Đồng Nai +143% Compared to 2018

Shopping behaviours on Tiki

2.25M

AVERAGE ANNUAL SPENDING/CUSTOMER

6.24

PAGE/VISIT

40%

ONLINE PAYMENT



Source: * Tiki's Internal Database 2019 - Google Analytics

TIKI'S **SHOPPERS**

75%

Shoppers from 18 - 35 yrs

18-34 yrs

Are the biggest spender

3M

Facebook Fanpage



54% female



Affinity:

50% Beauty & Fashion 25% Lifestyle, Mom/Baby 25% Others

Basket Value:

Age 18-24 377,676 VND

Age 25-34 480,332 VND 46% male



Affinity:

30% Lifestyle 25% Electronics 45% Others

Basket Value:

Age 18-24 413,913 VND

Age 25-34 583,569 VND



Source: * Tiki's Internal Database 2019

TIKI GLOBAL CROSS BORDER

OUR TIKI JOURNEY

Top 10 enterprises have greatest impact on **Expand more products:** development of Vietnam electronic and beauty products Internet in a decade • The 1st fulfillment center (3000sqm) · Tikinow: delivery in 2 hours • Series A from Sumitomo and · Launch Market Place Seedcom • Series C from JD.com, STIC Investments GENERAL **FLY TO AHEAD** YES! **ECOMMERCE** 11/ 2011-2012 2013-2014 2010 2015 2016 2017 2018 **EXTEND THE BE ON TOP COMMUNITY TOP 5 AWARD** E-commerce award: #1 **BEGINNING... SUCCESSFUL** customer favourite & One of 5 Started off as an STARTUP - 1st B2C best delivery service biggest eonline book store commerce sites **Ecommerce in VN** • 89% Customer Satisfaction in Vietnam Officially become

General E-

commerce

Company

Launched Cross border service

Rate

Seeding funding from Cyber

Agent Venture

We Bring Millions Of Oversea Products To VN







Global Sourcing



Global Pay



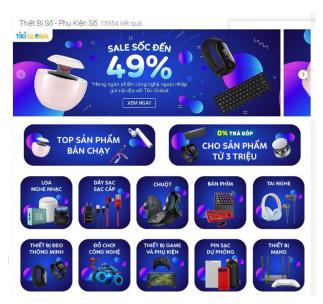
Global Logistic Solution

CROSS BORDER BEST- SELLING CATEGORIES



Household Appliances Home Living





Electronics
Device & Accessories











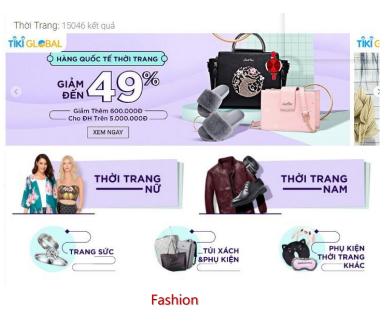








CROSS BORDER BEST- SELLING CATEGORIES





Health and Beauty











Sams@nite



















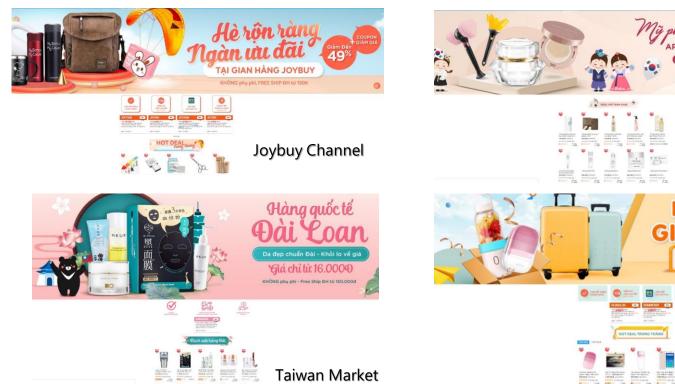








SUCCESSFUL STORIES FROM GLOBAL SELLER



SUCCESSFUL STORIES FROM GLOBAL SELLER

JOYBUY CHANNEL

Member since: 2018

Successful **API Integration**

Daily Support From Tiki Team:



Marketing and promotion campaigns to push sales



Product content translation to Vietnamese



Accompany with sellers in tracking data and grow sales performance

. . .

.









We Bring Millions Of Oversea Products To VN



KOREA CMV GROWTH







LANEIGE MARHEN.J









We Bring Millions Of Oversea Products To VN



NEED-TO-PREPARE DOCUMENTS

COMPULSORY

- Business License
- ☐ Letter of Authorization
- ☐ Trademark Registration Certificate

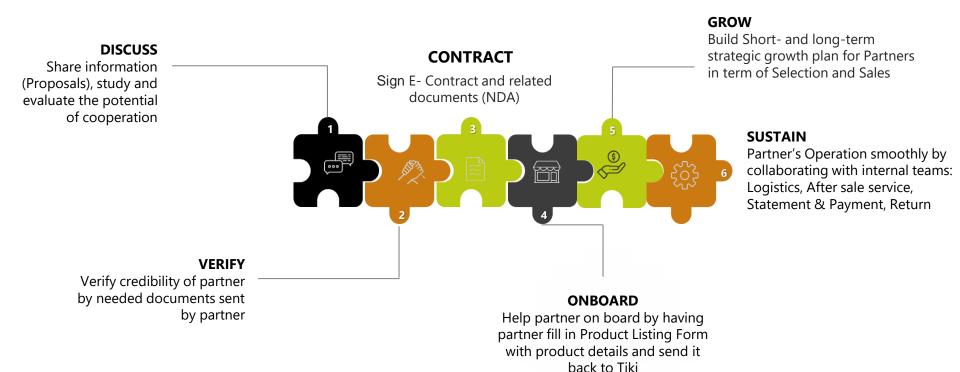
issued by the local authority

OPTIONAL

- ☐ Quality Inspection Report (If any)
- ☐ Quarantine Certificate (If any)
- ☐ Certificate of Origin (If any)

To ensure the quality of goods as well as to facilitate management, Tiki only cooperates with businesses having business licenses

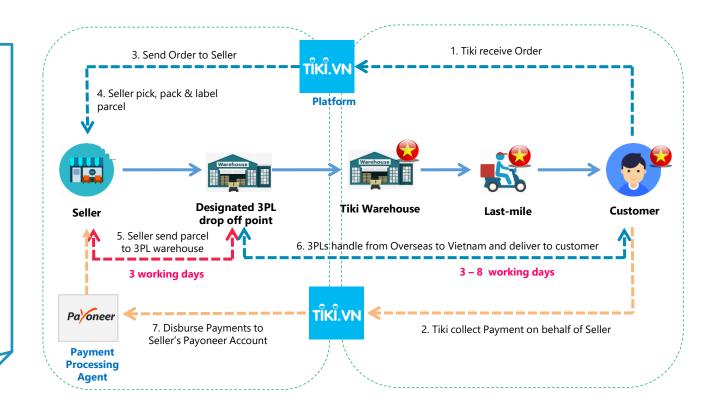
OUR GENERAL PROCESS





CROSS BORDER B2C BUSINESS MODEL – LOGISTICS BY 3PL

- 1. Tiki receive order from customer.
- 2. Tiki collect payments.
- 3. Tiki send orders to Seller.
- 4. Seller pick, pack and label parcel.
- 5. Seller send parcel to designated warehouse.
- 6. 3PLs handle from Overseas & deliver to customer in Vietnam.
- 7. Tiki send statement to customers twice per month and disburse payment to seller's Payoneer account



TIKI GLOBAL RATES CARD

1. SALES COMMISSION

Cate 1	Cate 2	Commission
Electronics	Camera/Mobile & Tablet/TV-Audio/Computers & Laptop/Video & Gaming& Wearables	4%
Non-Electronics	Health &Beauty/Mom & Baby/Fashion/FMCG/Home Living/Home Appliances/Stationery	8%

2. BANK PAYMENT FEE

Payment fee	2%	Per listing price
-------------	----	-------------------

3. VIETNAM WITHHOLDING TAX

Withholding tax	1.01%	Per listing price
-----------------	-------	-------------------

4. LOGISTICS FEE

Logistics Fee	Line-haul and Last Mile Fee according to 3PL	Per parcel
---------------	--	------------

THANK YOU



Email: kum.yee@tiki.vn



Mobile number: +8498 1795129 (David)



Head Office: Viettel Complex Building, 285 Cach Mang Thang 8 Street, District 1, Ho Chi Minh City, Vietnam